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WOODBRIDGE WEALTH

Case Studies

Woodbridge Wealth is committed to helping high-net-worth individuals, families, and financial advisors achieve peace of mind in today's uncertain financial environment. Woodbridge Wealth's management team puts more than three decades of knowledge and experience to work for our clients. Our finance team has a proven track record of success with a variety of markets, property types, and market conditions. This experience is coupled with appraisals, broker price options and comprehensive title searches. Any documentation such as appraisals, title etc. can be provided upon request on any portion of the portfolio. Woodbridge Wealth's financial tools and services are collateralized by commercial real estate mortgages.



Property Type: Single family home
Appraised Value: \$3,100,000.00
Total First Position: \$1,860,000.00
Woodbridge Second Position: \$240,000.00
Term: 12 months
LTV: 60%
Interest Rate: 5%
Minimum Purchase: \$50,000.00

As genuine partners,
we lend alongside
of you, so we
succeed only when
you succeed.

Principal is
returned in full to
you after your
short 1-year term.



NORTH WATER — ATHENS, NY

Property Type: Hotel

Appraised Value: \$1,900,000.00

Total First Position: \$675,000.00

Woodbridge Second Position: \$75,000.00

Term: 12 months

LTV: 36%

Interest Rate: 5%

Minimum Purchase: \$50,000.00

Property Examples



NORTHBOROUGH – HOUSTON, TX

Property Type: Office building

Appraised Value: \$4,000,000.00

Total First Position: \$1,350,000.00

Woodbridge Second Position: \$150,000.00

Term: 12 months

LTV: 34%


Interest Rate: 5%

Minimum Purchase: \$50,000.00

Hundreds of real estate loans closed on properties worth more than \$600 million in total.

Real estate loans
each have a
low loan-to-value
ratio, which
mitigates your risk.

OWLWOOD ESTATES—HOLMBY HILLS, CA



Property Type: Single Family Residence
Appraised Value: \$90,000,000.00
Total First Position: \$54,000,000.00
Woodbridge Second Position: \$9,000,000.00
Term: 12 months
LTV: 60%
Interest Rate: 5%
Minimum Purchase: \$50,000.00

Woodbridge is contractually obligated to pay your interest every month, regardless of the status of the loan.

Property Type: Bowling Alley
Appraised Value: \$2,210,000.00
Total First Position: \$765,000.00
Woodbridge Second Position: \$85,000.00
Term: 12 months
LTV: 35%
Interest Rate: 5%
Minimum Purchase: \$50,000.00



GOODSON—UNION CITY, GA



Property Type: Water bottling plant
Appraised Value: \$2,000,000.00
Total First Position: \$810,000.00
Woodbridge Second Position: \$90,000.00
Term: 12 months
LTV: 41%
Interest Rate: 5%
Minimum Purchase: \$50,000.00

We provide simpler,
safer, and secured
lending opportunities
to achieve the
financial results
and peace of mind
you deserve.

CONTACT US to learn how you
can start building your portfolio
with lower-risk, higher-yield
products offered by Woodbridge.

Call us now at (866) 815-4431 or visit
www.WoodbridgeWealth.com.

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